



Align Technology is a global medical device company engaged in the design, manufacture and marketing of the Invisalign® system, the world's leading invisible orthodontic product, as well as 3D digital scanning products and services for orthodontic and restorative dentistry.

INVISALIGN CLEAR ALIGNERS

The Invisalign system is used for straightening teeth with a series of custom-made aligners for each patient. Invisalign treatment is offered in over 100 countries including the North America, Europe, Asia Pacific and select Middle Eastern, African and Latin American countries. Invisalign treatment is prescribed to teenage and adult patients through Invisalign-trained orthodontists or general practitioner dentists (GP dentists). Patient pricing for all Invisalign products is determined by the doctor, depending on the treatment plan.

ITERO SCANNER AND SERVICES

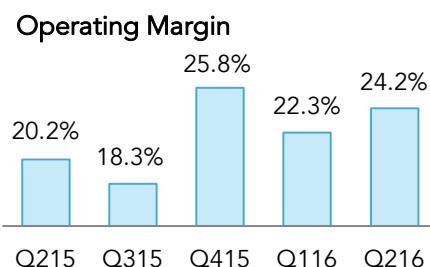
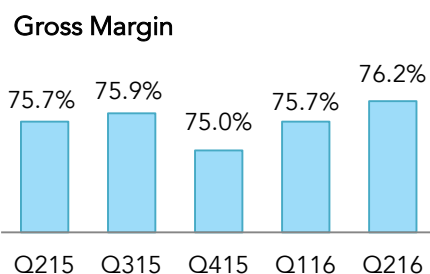
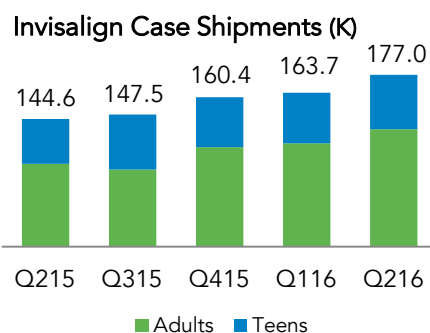
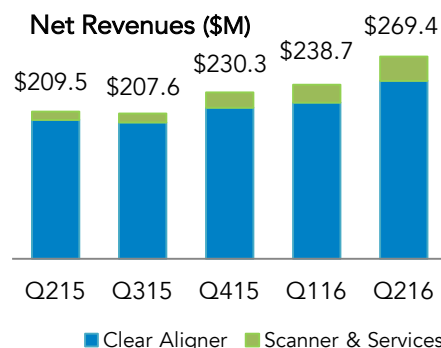
The iTero Element scanner uses patented parallel confocal imaging technology to capture the contours of the patient's dentition, which results in an accurate 3D digital impression image. The 3D digital file can then be used for various procedures and services including, milling of restorative units such as crowns, implant abutments, orthodontic workflows as well as Invisalign digital impression submission.

BUSINESS HIGHLIGHTS (cumulative)

3.9M+ INVISALIGN CASES SHIPPED	109,155 INVISALIGN TRAINED DOCTORS	4.8M+ ITERO DIGITAL SCANS
253M+ INVISALIGN ALIGNERS	51,260 ACTIVE INVISALIGN DOCTORS*	715 PATENTS ISSUED (403 U.S., 312 Int'l)

*Rolling 4 quarters.

FOUNDED	1997
NASDAQ TICKER	ALGN
HEADQUARTERS	San Jose, CA
EMPLOYEES	5,300



PRODUCTS AND SERVICES

Align offers a wide range of digital treatment solutions including Invisalign clear aligners and iTero scanners and services.

Invisalign Treatment Options

Invisalign Full | Invisalign Teen

Used to treat a wide range of malocclusion. Features can include compliance indicators and the ability to accommodate for naturally erupting permanent teeth and supra-eruption.

Invisalign Assist

For anterior alignment and aesthetically-oriented cases and designed with built-in features that provide more clinical guidance and support throughout treatment.

Invisalign Express 10 | Invisalign Express 5 | Invisalign Lite | Invisalign i7
Shorter-duration options for alignment of teeth and treating minor crowding/spacing cases.

Vivera Retainers

Used for post-treatment retention, 4 retainer sets are provided.

Realine Entry Level Clear Aligner

5-stage clear aligner product available in the U.S. exclusively through Henry Schein Dental.

iTero Scanner and Services

iTero Element Scanner

Optical intra-oral scanning digitally captures the surface and contours of the tooth and gingival structures for use in either orthodontic or restorative treatment.

CAD/CAM Services

Services ranging from milled dental models, digital records storage, and scanning options.

iTero Scanner Chair-side Applications

Invisalign Outcome Simulator, an interactive chair-side application that provides dentists and orthodontists an enhanced platform for patient education, is designed to increase patient acceptance by helping them visualize the benefits of Invisalign treatment.

OFFICES

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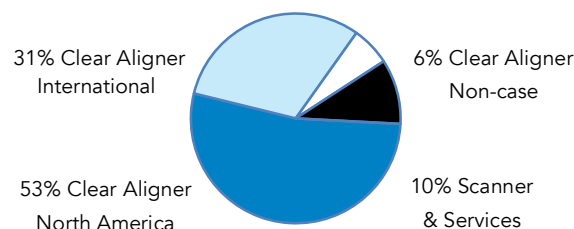
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FINANCIAL HIGHLIGHTS Q2 2016

Clear aligner cases shipped	176,995
Net revenues	\$269.4 M
- Clear aligner	\$243.4 M
- Scanner & services	\$26.0 M
Gross margin	76.2%
Operating margin	24.2%
Net profit	\$50.1M
EPS, diluted	\$0.62
Cash & investments	\$685.0 M
Free cash flow	\$57.3 M

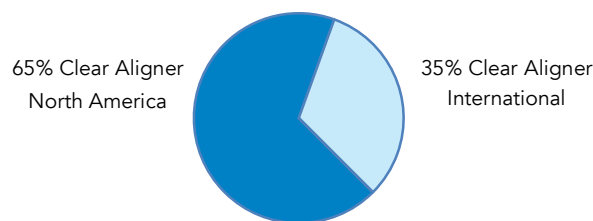
GEOGRAPHIC MIX

Based on Q2 2016 net revenues of \$269.4M



VOLUME MIX

Based on Q2 2016 Invisalign shipments of 177.0



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For Patients
Invisalign patient please call 1-888-822-5446 for assistance